HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2020							
To : Hong Kong Exchanges and C	To : Hong Kong Exchanges and Clearing Limited							
Neus	soft Education Technology Co. I imited							

	Neuson Education Technology Co. Linned
Name of Issuer	(incorporated in the Cayman Islands with limited liability)
Date Submitted	6 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>9616</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	666,667,200	0.0002	133,333.44						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	666,667,200	0.0002	133,333.44						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital						
	No. of ordinary shares	(State currency)	capital						

2. Preference Shares

Stock code :	N/A	_Descriptio	on :	<u>N/A</u>		
			prefe	. of rence ares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month				
Increase/(decrea	ase)					
Balance at close	e of the mont	h _				

3. Other Classes of Shares

3. Other Classes of Shares			
Stock code : <u>N/A</u>	_Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedi	ng month		
Increase/(decrease)	_		
Balance at close of the mor	th		

Total authorised share capital at the end of the month (*HK*\$) : 133,333.44

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	666,667,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	666,667,200	N/A	N/A	N/A		

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date			5		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Incentive						
Scheme						
adopted on 19						
June 2019						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,000,000
(Note 1)						
2. Post-IPO						
Share Incentive						
Scheme						
adopted on 11						
September						
2020						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferend	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
<u> </u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
0.1077						
(/) Stock code (if listed)	(/ /		 - - -			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ce shares)	V/A V/A	-
			(U	other class)	N/A	-

e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)					
(/ /)		(Preferen	ce shares) N/	A	
	Currency of amount outstanding	Amount at close of preceding month outstanding	Amount at close of amount of preceding during the month	Currency of amount amount preceding month Converted during the close of the month	Amount at amount at outstanding Amount at close of month Converted during the outstanding Amount at pursuant

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
	-	
shares (Note 1)		
T-t-LD (Ondinemy chance)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements i Type of Issue	n Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) _ lssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	_N/A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) _ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				-		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	/	1)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)						
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	/	1)	N/A	N/A
			Total	E.	((Ordir	arv		
			(Preference sha						-
			(Field			er cla			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to							
E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>WEN Tao</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.